



Claremont Escrow, Inc.
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REFINANCE TAKE SHEET

BROKER/LENDER NAME: _____

ADDRESS: _____

LOAN OFFICER NAME: _____ PROCESSOR: _____

TELEPHONE #: _____ FAX #: _____

PROPERTY ADDRESS: _____

BORROWER: _____ BORROWER: _____

SOCIAL #: _____ SOCIAL #: _____

HOME PHONE: _____ WORK PHONE: _____

MAILING ADDRESS: _____

LOAN AMOUNT: _____ LOAN TYPE: 1ST 2ND CONV FHA VA

EXISTING FIRST LOAN () TO BE PAID OFF () TO REMAIN () TO SUBORDINATE

FIRST LENDER PAYOFF: _____ LOAN #: _____

PHONE #: _____ BALANCE \$: _____

EXISTING SECOND LOAN () TO BE PAID OFF () TO REMAIN () TO SUBORDINATE

SECOND LENDER PAYOFF: _____ LOAN #: _____

PHONE #: _____ BALANCE \$: _____

TITLE COMPANY _____ TITLE OFFICER _____ REP: _____

ORDER # (IF ALREADY OPENED) _____

INSURANCE: _____ PREMIUM AMOUNT \$ _____ EXPIRES _____

PHONE #: _____ AGENT: _____